

**UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, et al.,¹

Debtors.

)
) Chapter 11
)

) Case No. 22-10964 (MG)
)

) (Jointly Administered)
)

AFFIDAVIT OF SERVICE

I, Janira N. Sanabria, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On June 27, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit A**, and via electronic mail on the service list attached hereto as **Exhibit B**:

- **Notice of Hearing on Joint Motion for Entry of an Order (I) Approving the Settlement by and Among the Debtors, the Committee, and the Initial Consenting Series B Preferred Holders and (II) Granting Related Relief (Docket No. 2889)**
- **Reply in Support of Debtors' Third Motion for Entry of an Order (I) Extending the Debtors' Exclusive Period to Solicit Acceptances of a Chapter 11 Plan Pursuant to Section 1121 of the Bankruptcy Code and (II) Granting Related Relief (Docket No. 2900)**
- **Agenda for Hearing to Be Held June 28, 2023, at 10:00 A.M. (Prevailing Eastern Time) (Docket No. 2901)**
- **Disclosure Statement for the Joint Chapter 11 Plan of Reorganization of Celsius Network LLC and Its Debtor Affiliates (Docket No. 2902)**
- **Reply in Support of Debtors' Motion for Entry of an Order (I) Authorizing and Approving Certain Fees and Expenses for the Backup Plan Sponsor, and (II) Granting Related Relief (Docket No. 2908)**
- **Declaration of Samuel Schreiber, Senior Director of Alvarez & Marsal North America, LLC, in Support of the Debtors' Motion for Entry of an Order (I) Authorizing and Approving Certain Fees and Expenses for the Backup Plan Sponsor, and (II) Granting Related Relief (Docket No. 2909)**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (0143); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison St, Suite 209F, Hoboken, New Jersey 07030.

- **Notice of Filing of Amended Stipulation and Agreed Order Between the Committee of Unsecured Creditors and the Debtors Regarding Conversion of Altcoins** (Docket No. 2917)
- **Notice of Filing of June 28, 2023, Hearing Presentation** (Docket No. 2918)
- **Notice of Presentment and Opportunity for Hearing on Fifth Joint Stipulation and Agreed Order Between the Securities and Exchange Commission and the Debtors to Extend the Deadline for Filing a Nondischargeability Complaint and Proofs of Claim** (Docket No. 2919)


Furthermore, on June 27, 2023, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit C**, and via electronic mail on the service list attached hereto as **Exhibit D**:

- **Notice of Hearing on Joint Motion for Entry of an Order (I) Approving the Settlement by and Among the Debtors, the Committee, and the Initial Consenting Series B Preferred Holders and (II) Granting Related Relief** (Docket No. 2889)

Furthermore, on June 27, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit E**:

- **Reply in Support of Debtors' Motion for Entry of an Order (I) Authorizing and Approving Certain Fees and Expenses for the Backup Plan Sponsor, and (II) Granting Related Relief** (Docket No. 2908)
- **Declaration of Samuel Schreiber, Senior Director of Alvarez & Marsal North America, LLC, in Support of the Debtors' Motion for Entry of an Order (I) Authorizing and Approving Certain Fees and Expenses for the Backup Plan Sponsor, and (II) Granting Related Relief** (Docket No. 2909)

Dated: June 28, 2023


Janira N. Sanabria

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of Florida,
County of Santa Rosa

Subscribed and sworn to (or affirmed) before me on this 28th day of June 2023, by Janira N. Sanabria, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: 

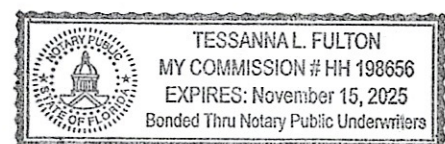


Exhibit A



Exhibit A
Served via First-Class Mail

NAME	ATTENTION	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP	COUNTRY
AD HOC GROUP CUSTODIAL ACCT HOLDERS	C/O TOGUT SEGAL & SEGAL LLP	ONE PENN PLAZA SUITE 3335	ATTN: KYLE ORTIZ & BRYAN KOTLIAR	NEW YORK	NY	10119	
AD HOC GROUP EARN ACCOUNT HOLDERS	C/O OFFIT KURMAN P.A.	590 MADISON AVE 6TH FLOOR	ATTN: JASON A. NAGI	NEW YORK	NY	10022	
AD HOC GROUP EARN ACCOUNT HOLDERS	C/O OFFIT KURMAN P.A.	ATTN: JOYCE A. KUHNS	7021 COLUMBIA GATEWAY DR STE 200	COLUMBIA	MD	21046-2967	
ADHOC GROUP WITHHOLD ACCOUNT HOLDER	C/O TROUTMAN PEPPER HAMILTON SANDER	4000 TOWN CENTER SUITE 1800	ATTN: DEBORAH KOVSKY-APAP	SOUTHFIELD	MI	48075	
ADRIAN PEREZ-SIAM	C/O DUANE MORRIS LLP	30 S. 17TH STREET	ATTN: L KOTLER & M BATES	PHILADELPHIA	PA	19103-4196	
AK OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	1031 W 4TH AVE SUITE 200		ANCHORAGE	AK	99501	
AL OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	501 WASHINGTON AVE		MONTGOMERY	AL	36104	
ALAMEDA RESEARCH LLC	C/O SULLIVAN & CROMWELL LLP	125 BROAD ST	ATTN: ANDREW G. DIETDERICH	NEW YORK	NY	10004	
ALEX MASHINSKY		ON FILE					
ALTCOINTRADER (PTY) LTD	ATTN: LEGAL DEPARTMENT	229 ONTDEKKERS RD HORIZON		ROODEPOORT		01724	SOUTH AFRICA
AMTRUST NA INC ASSOC IND INS CO INC	C/O MAURICE WUTSCHER LLP	5 WALTER FORAN BLVD SUITE 2007	ATTN: THOMAS R. DOMINCZYK	FLEMINGTON	NJ	8822	
ANABELLE DIAS	C/O MCCARTER & ENGLISH LLP	825 EIGHTH AVE 31ST FLOOR	ATTN: DAVID J. ADLER	NEW YORK	NY	10019	
AR OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	323 CENTER ST SUITE 200		LITTLE ROCK	AR	72201	
AZ OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	2005 N CENTRAL AVE		PHOENIX	AZ	85004	
B2C2 LTD	ATTN: LEGAL DEPT	86-90 PAUL ST		LONDON		EC2A 4NE	UNITED KINGDOM
BAKER DOMINIC JOHN		ON FILE					
BLOCKDAEMON INC.	ATTN: LEGAL DEPT	1055 WEST 7TH STREET		LOS ANGELES	CA	90017	
BRANDON VOSS	ATTN: STUART P. GELBERG ESQ.	600 OLD COUNTRY ROAD SUITE 410		GARDEN CITY	NY	11530	
CA OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	PO BOX 944255		SACRAMENTO	CA	94244-2550	
CHANG RICKIE		ON FILE					
CHRISTOPHER J. LITTLE	C/O MCCARTER & ENGLISH LLP	825 EIGHTH AVE 31ST FLOOR	ATTN: DAVID J. ADLER	NEW YORK	NY	10019	
CIMO MICHAEL		ON FILE					
CLINT PETTY	ATTN: STUART P. GELBERG	600 OLD COUNTRY RD SUITE 410		GARDEN CITY	NY	11530	
CO OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	1300 BROADWAY 10TH FLOOR	RALPH L. CARR JUDICIAL BUILDING	DENVER	CO	80203	
COMMONWEALTH OF PA DEPT OF REVENUE	C/O PA OFFICE OF ATTORNEY GENERAL	15TH FLOOR STRAWBERRY SQUARE	MELISSA L VAN ECK CHIEF DEPUTY AG	HARRISBURG	PA	17120	
COMMUNITY FIRST PARTNERS LLC ET AL.	C/O MILBANK LLP	1850 K ST NW SUITE 1100	ATTN: LEBLANC WESTOVER YANEZ WOLF	WASHINGTON	DC	20006	
COMMUNITY FIRST PARTNERS LLC ET AL.	C/O MILBANK LLP	55 HUDSON YARDS	ATTN: DUNNE ALMEIDA FELL MILLER	NEW YORK	NY	10001	
CONFIDENTIAL CREDITOR		ON FILE					
CORE SCIENTIFIC INC.	C/O WEIL GOTSHAL & MANGES LLP	767 FIFTH AVE	ATTN: SCHROCK LENDER & BERKOVICH	NEW YORK	NY	10153	
COVARIO AG	ATTN: LEGAL DEPARTMENT	LANDYS GYR STRASSE 1		ZUG		CH-6300	SWITZERLAND
COVARIO AG	C/O MLAW BIRGIT URBONS	ATTN: BIRGIT URBONS	BANKRUPTCY OFFICE ZUG	ZUG		06301	SWITZERLAND
CRED INC. LIQUIDATION TRUST	C/O MCDERMOTT WILL & EMERY LLP	333 SE 2ND AVE SUITE 4500	ATTN: GREGG STEINMAN	MIAMI	FL	33131-2184	
CRED INC. LIQUIDATION TRUST	C/O MCDERMOTT WILL & EMERY LLP	ONE VANDERBILT AVE	ATTN: DARREN AZMAN	NEW YORK	NY	10017-3852	
CRYPTO10 SP -SEGREGATED PORTFOLIO	ATTN: LEGAL DEPARTMENT	1ST FLOOR ARTEMIS HOUSE 67 FORT ST		GEORGE TOWN		KY1-1102	CAYMAN ISLANDS
CT OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	165 CAPITOL AVE		HARTFORD	CT	06106	
DC OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	400 6TH STREET NW		WASHINGTON	DC	20001	
DEFERRED 1031 EXCHANGE LLC	ATTN: LEGAL DEPARTMENT	LAKELAND AVE.		DOVER	DE	19901	
DEKKER CARLOS C		ON FILE					
DELAWARE DEPARTMENT OF JUSTICE	ATTN: LEGAL DEPARTMENT	820 N FRENCH ST	CARVEL STATE OFFICE BUILDING	WILMINGTON	DE	19801	
DENTZEL ZARYN		ON FILE					
DIANA THANT & NATAKOM CHULAMORKODT	C/O MEYER SUOZZI ENGLISH & KLEIN	1350 BROADWAY SUITE 1420	ATTN: EDWARD LOBELLO & JORDAN WEISS	NEW YORK	NY	10018	
DIFIORE THOMAS ALBERT		ON FILE					
DIXON SIMON		ON FILE					
DOIT INTERNATIONAL	ATTN: LEGAL DEPARTMENT	DAVID ELAZAR 12		TEL AVIV			ISRAEL
DOWNES BRADLEY JAMES		ON FILE					
DR. ASHRAF ELSHAFEI	C/O ARENTFOX SCHIFF LLP	1301 AVENUE OF THE AMERICAS 42ND FL	ATTN: JEFFREY GLEIT & ALLISON WEISS	NEW YORK	NY	10019	
ELIE SIMON		ON FILE					
EMIL PILACIK & EMCO TECHNOLOGY	ATTN: WILLIAM D. SCHROEDER JR.	920 LENMAR DR		BLUE BELL	PA	19422	
ERAN TROMER		ON FILE					
ERAN TROMER		ON FILE					
FAHRENHEIT LLC	C/O BROWN RUDNICK LLP	ONE FINANCIAL CENTER	ATTN: SHARI DWOSKIN MATTHEW SAWYER	BOSTON	MA	2111	
FAHRENHEIT LLC	C/O BROWN RUDNICK LLP	SEVEN TIMES SQUARE	ATTN: ANDREW M. CARTY	NEW YORK	NY	10036	
FARR NICHOLAS		ON FILE					
FEDERAL TRADE COMMISSION	ATTN: K. JOHNSON & K. AIZPURU	600 PENNSYLVANIA AVE NW	MAIL STOP CC-9528	WASHINGTON	DC	02058	
FEE EXAMINER CHRISTOPHER S. SONTCHI	C/O GODFREY & KAHN S.C.	ONE EAST MAIN STREET SUITE 500	ATTN: KATHERINE STADLER	MADISON	WI	53703	
G. E. EHRLICH (1995) LTD.	ATTN: LEGAL DEPT	THE ROGOVIN-TIDHAR TOWER 15TH FLOOR	11 MENACHEM BEGIN ROAD	RAMAT-GAN		5268104	ISRAEL
GA OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	40 CAPITOL SQ SW		ATLANTA	GA	30334	
GALAXY DIGITAL TRADING LLC	C/O ORRICK HERRINGTON & SUTCLIFFE	51 W 52ND ST	ATTN: RANIERO D'AVERSA	NEW YORK	NY	10019-6142	
GRACE CHUNG	C/O ROTTENBERG LIPMAN RICH P.C.	HELMSLEY BLDG 230 PARK AVE 18TH FL	ATTN MITCHELL EPNER JENNIFER KREDER	NEW YORK	NY	10169	
GUBERMAN CONSULTING	ATTN: LEGAL DEPT	12 YAD HARUTZIM RD		TEL- AVIV			ISRAEL
HI OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	425 QUEEN ST		HONOLULU	HI	96813	
ICB SOLUTIONS		ON FILE					
ID OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	700 W JEFFERSON ST STE 210	PO BOX 83720	BOISE	ID	83720	
IGNAT TUGANOV	C/O VENABLE LLP	151 W 42ND ST FL 4R	ATTN: SABIN LEVY & PELED	NEW YORK	NY	10036-6635	
IGNAT TUGANOV	C/O VENABLE LLP	600 MASSACHUSETTS AVE NW	ATTN: ANDREW J. CURRIE	WASHINGTON	DC	20001	
IL OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	100 W RANDOLPH ST	JAMES R. THOMPSON CENTER	CHICAGO	IL	60601	
ILLUMITI CORP SYNTAX SYSTEMS USA LP	C/O SILLS CUMMIS & GROSS PC	ONE RIVERFRONT PLAZA	ATTN: GREGORY A. KOPACZ	NEWARK	NJ	7102	
IN OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	302 W WASHINGTON ST 5TH FLOOR	INDIANA GOVERNMENT CENTER SOUTH	INDIANAPOLIS	IN	46204	
INTERNAL REVENUE SERVICE	ATTN: LEGAL DEPARTMENT	PO BOX 7346		PHILADELPHIA	PA	19101-7346	
INVICTUS CAPITAL FINANCIAL TECH	ATTN: LEGAL DEPARTMENT	67 FORT ST		GRAND CAYMAN		KY1-1102	CAYMAN ISLANDS
IOWA OFFICE OF THE ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	1305 E WALNUT ST	HOOVER STATE OFFICE BUILDING	DES MOINES	IA	50319	

**Exhibit A**

Served via First-Class Mail

NAME	ATTENTION	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP	COUNTRY
ISRAEL INNOVATION AUTHORITY	ATTN: LEGAL DEPT	HA'POEL 2 TECH PARK	DERECH AGUDAT SPORT	JERUSALEM		95102	ISRAEL
JASON STONE AND KEYFI INC.	C/O FREEDMAN NORMAND FRIEDLAND LLP	1 SE 3RD AVE SUITE 1240	ATTN: VEL (DEVIN) FREEDMAN	MIAMI	FL	33131	
JASON STONE AND KEYFI INC.	C/O KYLE ROCHE P.A.	260 MADISON AVE 8TH FLOOR	ATTN: KYLE W. ROCHE	NEW YORK	NY	10016	
JEFFRIES DAVID		ON FILE					
JOHN DZARAN	C/O MCCARTER & ENGLISH LLP	825 EIGHTH AVE 31ST FLOOR	ATTN: DAVID J. ADLER	NEW YORK	NY	10019	
JOHN MARCHIONI	C/O BLANK ROME LLP	1271 AVENUE OF THE AMERICAS	ATTN: EVAN J. ZUCKER	NEW YORK	NY	10020	
JYOTI SUKHNANI	ATTN: STUART P. GELBERG ESQ.	600 OLD COUNTRY RD SUITE 410		GARDEN CITY	NY	11530	
KEITH SUCKNO	C/O MCCARTER & ENGLISH LLP	825 EIGHTH AVE 31ST FLOOR	ATTN: DAVID J. ADLER	NEW YORK	NY	10019	
KOHJI HIROKADO		ON FILE					
KOST FORER GABBAY & KASIERER EY GLO	ATTN: LEGAL DEPARTMENT	144 MENACHEM BEGIN RD, 6492102,		TEL AVIV			ISRAEL
KS OFFICE OF ATTORNEY GENERAL	ATTN: DEREK SCHMIDT	120 SW 10TH AVE 2ND FLOOR		TOPEKA	KS	66612	
KY OFFICE OF ATTORNEY GENERAL	ATTN: DANIEL CAMERON	700 CAPITAL AVE SUITE 118		FRANKFORT	KY	40601	
KYLE FARMERY	ATTN: STUART P. GELBERG ESQ.	600 OLD COUNTRY ROAD SUITE 410		GARDEN CITY	NY	11530	
LA OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	300 CAPITAL DR		BATON ROUGE	LA	70802	
LISA T. VICKERS	C/O BERLINER & PILSON ESQS	40 CUTTERMILL RD SUITE 308	ATTN: RICHARD J. PILSON	GREAT NECK	NY	11021	
MA OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	1 ASHBURTON PLACE 20TH FLOOR		BOSTON	MA	2108	
MARTIN LANGLOIS	C/O MCCARTER & ENGLISH LLP	825 EIGHTH AVE 31ST FLOOR	ATTN: DAVID J. ADLER	NEW YORK	NY	10019	
MATTHEW PINTO	C/O WEIR GREENBLATT PIERCE LLP	1339 CHESTNUT STREET SUITE 500	ATTN: JS CIANCIULLI & MP BROADHURST	PHILADELPHIA	PA	19107	
MATTHEW PINTO	C/O WEIR GREENBLATT PIERCE LLP	667 MADISON AVENUE 5TH FLOOR	ATTN: BONNIE R. GOLUB	NEW YORK	NY	10065	
MCCLINTOCK MICHAEL		ON FILE					
MCMULLEN BRIAN		ON FILE					
MD OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	200 ST. PAUL PLACE		BALTIMORE	MD	21202	
ME OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	6 STATE HOUSE STATION		AUGUSTA	ME	4333	
MI DEPARTMENT OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	525 W OTTAWA ST		LANSING	MI	48906	
MICHAEL CIMO		ON FILE					
MICHIGAN DEPARTMENT OF TREASURY	ATTN: JUANDISHA HARRIS	3030 W GRAND BLVD SUITE 10-200	CADILLAC PLACE BUILDING	DETROIT	MI	48202	
MN OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	445 MINNESOTA ST SUITE 1400		ST. PAUL	MN	55101	
MO OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	207 W HIGH ST	SUPREME COURT BUILDING	JEFFERSON CITY	MO	65101	
MONIKA KOSA	C/O MCCARTER & ENGLISH LLP	825 EIGHTH AVE 31ST FLOOR	ATTN: DAVID J. ADLER	NEW YORK	NY	10019	
MS OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	550 HIGH ST PO BOX 220	WALTER SILLERS BUILDING	JACKSON	MS	39201	
MT OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	215 N SANDERS PO BOX 201401	JUSTICE BUILDING 3RD FLOOR	HELENA	MT	59602	
MURPHY JR THOMAS PATRICK		ON FILE					
NC OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	114 W EDENTON ST		RALEIGH	NC	27603	
ND OFFICE OF ATTORNEY GENERAL	STATE CAPITOL	600 E BOULEVARD AVE DEPT. 125		BISMARCK	ND	58505	
NE OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	2115 STATE CAPITOL		LINCOLN	NE	68509	
NEOT AVIV		ON FILE					
NEW JERSEY BUREAU OF SECURITIES	C/O MCELROY DEUTSCH MULVANEY	570 BROAD ST	ATTN: JEFFREY BERNSTEIN	NEWARK	NJ	7102	
NEW JERSEY BUREAU OF SECURITIES	C/O MCELROY DEUTSCH MULVANEY CARPEN	225 LIBERTY ST 36TH FLOOR	ATTN: NICOLE LEONARD	NEW YORK	NY	10281	
NEW JERSEY BUREAU OF SECURITIES	MCELROY DEUTSCH MULVANEY CARPENTER	1300 MT. KEMBLE AVENUE PO BOX 2075	ATTN: VIRGINIA T. SHEA	MORRISTOWN	NJ	07962-2075	
NEW SPANISH RIDGE LLC ET AL.	C/O LEVIN EPSTEIN & ASSOCIATES PC	60 E 42ND ST SUITE 4700	ATTN: JOSHUA D. LEVIN-EPSTEIN	NEW YORK	NY	10165	
NEW SPANISH RIDGE MRK SP R PREH SPR	C/O FISHERBROYLES LLP	945 EAST PACES FERRY RD NE STE 2000	ATTN: THOMAS R. WALKER	ATLANTA	GA	30326	
NEW SPANISH RIDGE MRK SP R PREH SPR	C/O FISHERBROYLES LLP	CSC STATION 112 SOUTH FRENCH STREET	ATTN: CARL D. NEFF	WILMINGTON	DE	19801	
NH OFFICE OF ATTORNEY GENERAL	NH DEPARTMENT OF JUSTICE	33 CAPITOL ST		CONCORD	NH	03301	
NHAT VAN MEYER	C/O MEYER SUOZZI ENGLISH & KLEIN	1350 BROADWAY SUITE 1420	ATTN: EDWARD LOBELLO & JORDAN WEISS	NEW YORK	NY	10018	
NIKI GA MANAGEMENT MAINTENANCE LTD	ATTN: LEGAL DEPARTMENT	23 BAR KOCHVA		BNEI BRAK		5126002	ISRAEL
NJ OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	25 MARKET ST 8TH FL WEST WING BOX80	RICHARD J. HUGHES JUSTICE COMPLEX	TRENTON	NJ	08611	
NM OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	408 GALISTEO ST	VILLAGRA BUILDING	SANTA FE	NM	87501	
NOL MYER	C/O MEYER SUOZZI ENGLISH & KLEIN	1350 BROADWAY SUITE 1420	ATTN: EDWARD LOBELLO & JORDAN WEISS	NEW YORK	NY	10018	
NV OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	100 N CARSON ST	OLD SUPREME COURT BUILDING	CARSON CITY	NV	89701	
NY OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	THE CAPITOL 2ND FLOOR		ALBANY	NY	12224	
OFFICE OF US TRUSTEE FOR THE SDNY	ATTN: SHARA CORNELL	1 BOWLING GRN	STE 534	NEW YORK	NY	10004-1459	
OHIO OFFICE OF THE ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	30 E BROAD ST 14TH FLOOR	STATE OFFICE TOWER	COLUMBUS	OH	43215	
OK OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	313 NE 21ST ST		OKLAHOMA CITY	OK	73105	
OR OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	1162 COURT ST NE		SALEM	OR	97301-4096	
ORACLE AMERICA INC.	C/O BUCHALTER A PROFESSIONAL CORP	425 MARKET ST SUITE 2900	ATTN: SHAWN M. CHRISTIANSON	SAN FRANCISCO	CA	94105-3493	
PA OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	STRAWBERRY SQUARE 16TH FL		HARRISBURG	PA	17120	
PAOLA LEANO PERALTA	C/O MCCARTER & ENGLISH LLP	825 EIGHTH AVE 31ST FLOOR	ATTN: DAVID J. ADLER	NEW YORK	NY	10019	
PARK SEONG		ON FILE					
PERRY BRETT ALAN		ON FILE					
PETER POLOMBO	C/O NORGAARD O'BOYLE & HANNON	184 GRAND AVE	ATTN: HANNON & NORGAARD	ENGLEWOOD	NJ	7631	
PHAROS USD FUND SP	ATTN: LEGAL DEPARTMENT	LANDMARK SQ 1ST FL 64 EARTH CLOSE		GRAND CAYMAN		KY-1107	CAYMAN ISLANDS
PROPOSED LEAD PLAINTIFFS	C/O LOWENSTEIN SANDLER LLP	1251 AVE OF THE AMERICAS 17TH FLOOR	ATTN: PHILLIP KHEZRI	NEW YORK	NY	10020	
PROPOSED LEAD PLAINTIFFS	C/O LOWENSTEIN SANDLER LLP	ONE LOWENSTEIN DRIVE	ATTN: M. ETKIN & A. BEHLMANN	ROSELAND	NJ	7068	
RESOURCES CONNECTION LLC	C/O FORTIS LLP	650 TOWN CENTER DR SUITE 1530	ATTN: PAUL R. SHANKMAN	COSTA MESA	CA	92626	
RH MONTGOMERY PROPERTIES INC.	C/O WALLER LANSDEN DORTCH & DAVIS	100 CONGRESS AVE 18TH FLOOR	ATTN: MORRIS D. WEISS	AUSTIN	TX	78704	
RH MONTGOMERY PROPERTIES INC.	C/O WALLER LANSDEN DORTCH & DAVIS	511 UNION ST SUITE 2700	ATTN: TYLER N. LAYNE	NASHVILLE	TN	37219	
RI OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	150 S MAIN ST		PROVIDENCE	RI	02903	
SAP AMERICA INC.	C/O BROWN & CONNERY LLP	6 N BROAD ST SUITE 100	ATTN: JULIE F. MONTGOMERY	WOODBURY	NJ	8096	
SC OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	1000 ASSEMBLY ST ROOM 519	REMBERT C. DENNIS BLDG	COLUMBIA	SC	29201	
SD OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	1302 E HIGHWAY 14 SUITE 1		PIERRE	SD	57501-8501	
SDNY US ATTORNEYS OFFICE	ATTN: LEGAL DEPARTMENT	ONE ST. ANDREWS PLAZA		NEW YORK	NY	10007	



Exhibit A
Served via First-Class Mail

NAME	ATTENTION	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP	COUNTRY
SECURITIES & EXCHANGE COMMISSION	ATTN: LEGAL DEPARTMENT	100 F ST NE		WASHINGTON	DC	20549	
SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE	100 PEARL ST SUITE 20-100		NEW YORK	NY	10004-2616	
SECURITIES AND EXCHANGE COMMISSION	ATTN: REGIONAL DIRECTOR	200 VESEY ST SUITE 400	BROOKFIELD PLACE	NEW YORK	NY	10281-1022	
SHERFI YEHUDA CONSTRUCTION	ATTN: LEGAL DEPT	DAM HAMACCABIM 11		MODI'IN-MACCABIM-RE'UT			ISRAEL
SHLOMI DANIEL LEON AND ALIZA LANDES	C/O HOGAN LOVELLS US LLP	390 MADISON AVENUE	ATTN: PIETER VAN TOL	NEW YORK	NY	10017	
SHUFERSAL	ATTN: LEGAL	30 SHMOTKIN BENYAMIN ST POB 15103		RISHON LE-ZION			ISRAEL
SIGNATURE BANK	C/O GOETZ FITZPATRICK LLP	ONE PENN PLAZA 31ST FLOOR	ATTN: SCOTT D. SIMON	NEW YORK	NY	10119	
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STATES OF ALABAMA, ARKANSAS, DISTRICT OF COLUMBIA, HAWAII, IDAHO, MAINE, NEW YORK, NORTH DAKOTA, OKLAHOMA AND SOUTH CAROLINA, AND THE CALIFORNIA DEPARTMENT OF FINANCIAL PROTECTION AND INNOVATION ("DFPI")	C/O NATIONAL ASSOCIATION OF ATTORNEYS GENERAL	ATTN: KAREN CORDRY, BANKRUPTCY COUNSEL	SSIMON@GOETZFITZ.COM
STEWART, RUSSELL GARTH			KCORDRY@NAAG.ORG
STROBILUS LLC			ON FILE
SYMBOLIC CAPITAL PARTNERS LTD. AND PROFLUENT TRADING UK LTD	C/O MINTZ & GOLD LLP	ATTN: ANDREW R. GOTTESMAN, ESQ. & AMIT SONDHI, ESQ.	ON FILE
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YHM TECHNOLOGY LTD			SPG@13TRUSTEE.NET
YOON, ANDREW			ON FILE
ZACK KAPLAN, MICHAEL KAPLAN, ELI KAPLAN, BEN KAPLAN AND MICHAEL MAZZOTTA	C/O LOWENSTEIN SANDLER LLP	ATTN: MICHAEL S. ETKIN, ESQ. & ANDREW BEHLMANN, ESQ.	OFFICE@YHMTech.CO.IL
ZACK KAPLAN, MICHAEL KAPLAN, ELI KAPLAN, BEN KAPLAN AND MICHAEL MAZZOTTA	C/O LOWENSTEIN SANDLER LLP	ATTN: PHILLIP KHEZRI, ESQ.	ON FILE
ZIGLU LIMITED			METKIN@LOWENSTEIN.COM
			ABEHLMANN@LOWENSTEIN.COM
			PKHEZRI@LOWENSTEIN.COM
			CFO@ZIGLU.IO

Exhibit C



Exhibit C

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NAME	ATTENTION	ADDRESS	CITY	STATE	ZIP	COUNTRY
ADVANCED TECHNOLOGY FUND XXI LLC		2255 GLADES ROAD STE 324A	BOCA RATON	FL	33431	
ALTSHULER SHAHAM TRUSTS LTD. (HELD F/B/OF LIOR LAMESH AND SHAHAR SHAMAI)		ON FILE				
ANDERSEN INVEST LUXEMBOURG S.A SPF		RUE PLETZER 4A	BERTRANGE		L-8080	LUXEMBOURG
ANHMINH LE TRAN		ON FILE				
BARRETT, CRAIG		ON FILE				
BARSE, DAVID		ON FILE				
BUI, DUNG		ON FILE				
CACERES, JUAN CRUZ		ON FILE				
CARTER, WILLIAM DOUGLAS		ON FILE				
CDP INVESTISSEMENTS INC.		1000 PLACE JEAN-PAUL-RIOPELLE	MONTRÉAL	QC	H2Z 2B3	CANADA
CELSIUS NETWORK INC.		121 RIVER STREET PH05	HOBOKEN	NJ	07030	
FABRIC VENTURES GROUP SARL		9 RUE DU LABORATOIRE	L-1911			LUXEMBOURG
GIALAMAS, JOHN		ON FILE				
GK8	LIOR LAMESH	DANIEL FRISCH ST 3	TEL AVIV		6473104	ISRAEL
GK8	SHAHAR SHAMAI	DANIEL FRISCH ST 3	TEL AVIV		6473104	ISRAEL
HELIAD EQUITY PARTNERS GMBH & CO. KGAA		GRÜNEBURGWEG 18	FRANKFURT		60322	GERMANY
HOFFMAN, DAVID		ON FILE				
ISAIAS, ESTEFANO		ON FILE				
JR INVESTMENT TRUST		ON FILE				
JUBAYLI, JAD		ON FILE				
KAZI, YLAN		ON FILE				
KORDOMENOS, JAMES		ON FILE				
MAULDIN, ALAN L. AND MAULDIN, MICHELLE E.		ON FILE				
PISTEY, ROBERT		ON FILE				
REMEN, YARON		ON FILE				
TETHER INTERNATIONAL LIMITED	C/O SHRM TRUSTEES (BVI) LIMITED	PO BOX 4301 ROAD TOWN	TORTOLA		VG1110	BRITISH VIRGIN ISLANDS
TOKENTUS INVESTMENT AG	TRINITY CHAMBERS	TAUNUSANLAGE 8	FRANKFURT		60329	GERMANY
TRAN, ANHMINH		ON FILE				
WESTCAP CELSIUS CO-INVEST 2021, LLC	C/O WESTCAP MANAGEMENT LLC	590 PACIFIC AVE	SAN FRANCISCO	CA	94133	
WESTCAP SOF CELSIUS 2021 AGGREGATOR, LP	C/O WESTCAP MANAGEMENT LLC	590 PACIFIC AVE	SAN FRANCISCO	CA	94134	
WESTCAP SOF II IEQ 2021 CO-INVEST, LP	C/O WESTCAP MANAGEMENT LLC	590 PACIFIC AVE	SAN FRANCISCO	CA	94135	

Exhibit D

**Exhibit D**

Served via Electronic Mail

NAME	ATTENTION	EMAIL
ALTSHULER SHAHAM TRUSTS LTD. (HELD F/B/OF LIOR LAMESH AND SHAHAR SHAMAI)		ON FILE
ANDERSEN INVEST LUXEMBOURG S.A SPF		ANDERSENINVESTLUX@GMAIL.COM JENS@ANDERSENINVEST.COM SVEN@ANDERSENINVEST.COM
BARRETT, CRAIG		ON FILE
BARSE, DAVID		ON FILE
BUI, DUNG		ON FILE
CACERES, JUAN CRUZ		ON FILE
CARTER, WILLIAM DOUGLAS		ON FILE
CDP INVESTISSEMENTS INC.		MAPROVOST@CDPQ.COM
GIALAMAS, JOHN		ON FILE
GK8	LIOR LAMESH	LIORLAMESH@GMAIL.COM
GK8	SHAHAR SHAMAI	SHASHA94@GMAIL.COM
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HOFFMAN, DAVID		ON FILE
ISAIAS, ESTEFANO		ON FILE
JR INVESTMENT TRUST		ON FILE
JUBAYLI, JAD		ON FILE
KAZI, YLAN		ON FILE
KORDOMENOS, JAMES		ON FILE
MAULDIN, ALAN L. AND MAULDIN, MICHELLE E.		ON FILE
PISTEY, ROBERT		ON FILE
REMAN, YARON		ON FILE
TETHER INTERNATIONAL LIMITED	C/O SHRM TRUSTEES (BVI) LIMITED	SILVANO@TETHER.TO
TOKENTUS INVESTMENT AG	TRINITY CHAMBERS	BENEDIKT.SCHULZ@TOKENUS.COM
TRAN, ANHMINH		ON FILE
WESTCAP CELSIUS CO-INVEST 2021, LLC	C/O WESTCAP MANAGEMENT LLC	ALEX@WESTCAP.COM
WESTCAP SOF CELSIUS 2021 AGGREGATOR, LP	C/O WESTCAP MANAGEMENT LLC	ALEX@WESTCAP.COM
WESTCAP SOF II IEQ 2021 CO-INVEST, LP	C/O WESTCAP MANAGEMENT LLC	ALEX@WESTCAP.COM

Exhibit E

**Exhibit E**

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NAME	ATTENTION	ADDRESS	CITY	STATE	ZIP
BLOCKCHAIN RECOVERY INVESTMENT CONSORTIUM (BRIC)	C/O GEMINI TRUST COMPANY, LLC	315 PARK AVE S 16TH FL	NEW YORK	NY	10010
BLOCKCHAIN RECOVERY INVESTMENT CONSORTIUM (BRIC)	C/O GXD LABS LLC	7301 SW 57TH COURT	MIAMI	FL	33143
BLOCKCHAIN RECOVERY INVESTMENT CONSORTIUM (BRIC)	C/O VAN ECK ABSOLUTE RETURN ADVISERS CORPORATION (VANECK)	666 THIRD AVE	NEW YORK	NY	10017
FAHRENHEIT, LLC	C/O ARRINGTON CAPITAL	13 CHERRY ST 52895	SEATTLE	WA	98104
FAHRENHEIT, LLC	C/O PROOF GROUP CAPITAL MANAGEMENT LLC	555 4TH ST	SAN FRANCISCO	CA	94107
FAHRENHEIT, LLC	C/O U.S. DATA MINING GROUP, INC. (D/B/A U.S. BITCOIN CORP.)	1221 BRICKELL AVE STE 900	MIAMI	FL	33131